

**Child Tax Credit/Additional Child Tax Credit/Other Dependent Credit – IRC 24
Questionnaire**

Taxpayer Name:

Date:

Tax Preparer/Interviewer Name:

1. Did your dependent provide more than half of their own financial support during the year?

Answer:

2. Did your dependent live with you for more than half the year in the U.S.? If not, do you have a valid Form 8332 giving you permission to claim the dependent from the custodial parent?

Answer:

3. Did your dependent file a joint return with their spouse for the tax year or file it only to claim a refund of withheld income tax or estimated tax paid?

Answer:

4. Was your dependent a U.S. citizen, U.S. national, or U.S. resident alien during the tax year?

Answer:

5. Please list the name(s) of the dependent(s) you are claiming for the 2023 tax year.

Answer:

Additional Notes -